IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:) Chapter 11
FTX TRADING LTD., et al., 1) Case No. 22-11068 (JTD)
Debtors.) (Jointly Administered)
) Ref. Docket No. 9062

CERTIFICATE OF NO OBJECTION

The undersigned hereby certifies that, as of the date hereof, he has received no answer, objection, or other responsive pleading to the Twelfth Monthly Fee Application of Jefferies LLC For Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Investment Banker for the Official Committee of Unsecured Creditors for the Period from November 1, 2023 to and Including November 30, 2023 [D.I. 9062] (the "Application"), filed on March 11, 2024.

The undersigned further certifies that he has reviewed the Court's docket in these cases, and no answer, objection, or other responsive pleading to the Application appears thereon. Objections to the Application, if any, were required to be filed and served no later than 4:00 p.m. (ET) on April 1, 2024.

Pursuant to the Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses of Professionals [D.I. 435], the Debtors are now authorized to pay

¹ The last four digits of FTX Trading Ltd.'s tax identification number are 3288. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX.

80% (\$180,000.00) of requested fees (\$225,000.00) and 100% of requested expenses (\$5,359.92) on an interim basis without further Court order.

Dated: April 8, 2024 Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Jared W. Kochenash

Matthew B. Lunn (No. 4119)
Robert F. Poppiti, Jr. (No. 5052)
Jared W. Kochenash (No. 6557)
1000 North King Street
Wilmington, DE 19801
Telephone: (302) 571-6600
Facsimile: (302) 571-1253
Email: mlunn@ycst.com
rpoppiti@ycst.com

jkochenash@ycst.com

-and-

PAUL HASTINGS LLP Kristopher M. Hansen* Erez E. Gilad* Gabriel E. Sasson* 200 Park Avenue New York, NY 10166 Telephone: (212) 318-6000 Facsimile: (212) 319-4090

Email: krishansen@paulhastings.com erezgilad@paulhastings.com gabesasson@paulhastings.com

Counsel to the Official Committee of Unsecured Creditors

31135596.2

^{*} Admitted pro hac vice